

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 CAPITOL MALL, SUITE 590
SACRAMENTO, CA 95814
TELEPHONE: (916) 653-2799
FAX: (916) 654-5362



AMENDED
AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY
(CHFFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation

Asset Strategies
2500 Broadway, Suite 300
Santa Monica, CA 90404
(310) 449-5880

**THIS MEETING WILL BE HELD JOINTLY
WITH THE CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

Thursday, December 3, 2009 – 1:30 PM

OPEN SESSION

1. Call to Order and Roll Call (CEFA)
2. Call to Order and Roll Call (CHFFA)
3. Approval of the Minutes from the October 29, 2009 (CEFA) Meeting (Action Item)
4. Approval of the Minutes from the October 8, 2009 (CHFFA) Meeting (Action Item)
5. Executive Director's Report (CEFA) (Information Item)
6. Executive Director's Report (CHFFA) (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

7. Approval of the Tentative Meeting Schedule for 2010 (CEFA) (Action Item) Ronald Washington
8. Resolution 2009-05 (CEFA) Ronald Washington

Resolution of the California Educational Facilities Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)
9. Resolution 2009-11 (CHFFA) Barbara Liebert

Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

Harry Bistrin
Jack Buckhorn
Judith N. Frank
Oscar Sablan, M.D.
Ronald Joseph
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

Presented by
Ronald Washington

Barbara Liebert

10. Update on Working Group Progress re. CHFFA & CEFA Bond Guidelines (Information Item) TO BE HELD JOINTLY WITH CEFA Barbara Liebert
11. Public Comment (CEFA)
12. Adjournment of the California Educational Facilities Authority
13. Resolution No. 348 Karma Manni and Marissa Sequiera
Scripps Health, San Diego, CA

Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Scripps Health and Certain Affiliated Corporations

Request for Bond Issuance in an Amount Not to Exceed \$250,000,000 (Action Item)
14. Resolution 2009-12 Yassar Dahbour

The Episcopal Home Communities, Alhambra, CA

Resolution of the California Health Facilities Financing Authority Relating to the Conversion, and Remarketing of and the Termination of AMBAC Bond Insurance for The Episcopal Home Series 2002B Bonds (Action Item)
15. Resolution No. HII-245 Cheryl Ide and Marissa Sequiera
Victor Treatment Centers, Chico, CA

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$250,000 (Action Item)
16. Other Business (CHFFA)
17. Public Comment (CHFFA)
18. Adjournment of the California Health Facilities Financing Authority

*****NOTICE*****

The next CHFFA meeting is scheduled for **January 5, 2010**. To be included on the agenda, please submit applications, fees and other documents **no later than December 1, 2009**. The following dates have tentatively been reserved for future 2010 Authority Meetings.

January 28, 2010	February 25, 2010	March 25, 2010
April 29, 2010	May 27, 2010	June 24, 2010
July 29, 2010	August 26, 2010	September 30, 2010
October 28, 2010	December 2, 2010	

For additional information regarding this notice, please contact Carl F. Lord, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>. The CEFA agenda is available at its website at <http://www.treasurer.ca.gov/cefa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at CHFFA (916) 653-2799 and Telecommunication Device for the deaf (TDD) (916) 654-9922.